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| L Number | Hits    | Search Text  | DB                 | Time stamp       |
|----------|---------|--|--------------------|------------------|
| 1        | 4471    | (estimat\$3 or project\$3) near10 (outcome or proceed or   | USPAT;<br>US-PGPUB | 2004/03/18 18:16 |
| 2        | 1978355 | fund) ((estimat\$3 or project\$3) near10 (outcome or proceed or fund)) (s) ((retirement or investment or stock) adj5 (plan or    | USPAT;<br>US-PGPUB | 2004/03/18 18:17 |
| 3        | 142     | portfolio)) ((estimat\$3 or project\$3) near10 (outcome or proceed or fund)) and ((retirement or investment or stock) adj5 (plan | USPAT;<br>US-PGPUB | 2004/03/18 18:17 |
|          |         | or portfolio))   | <u> </u>           | <u> </u>         |